

## PERSONAL ITEMIZED DEDUCTIONS WORKSHEET

### NON - BUSINESS

#### Medical Expenses (Not Flexed)

Health Insurance (Non Pre-Tax)	\$
Long Term Care Insurance	\$
Dental Insurance	\$
Prescriptions (no over-counter)	\$
Doctors	\$
Dentists	\$
Vision Expenses	\$
Medical Miles	\$
Other:	\$
	\$
	\$
	\$
	\$
	\$
	\$

#### Taxes

<b>Real Estate:</b>	
Home	\$
Second Home	\$
Other	\$
<b>Personal Property:</b>	
Other	\$
<b>Interest</b>	
Home Mortgage Interest	\$
Second Mortgage Interest	\$
Points Paid	\$
Home Equity Loan Interest	\$
Investment Interest	\$
*If you refinanced or purchased your home this year, please bring in loan documents	

#### Contributions

Cash Contributions for which you have receipts, cancelled checks, payroll deductions, etc.		Other Cash Contributions which you have no receipts, may need written log or other record	
Name	Amount	Name	Amount
	\$		\$
	\$		\$
Non-Cash items: Fair market value on clothing, furniture, appliances: List organization, item, & value. (If over \$250, must have receipts and detailed information) <b>For payroll deductions, you must provide pay stub or W2 AND pledge card showing name of donee organization.</b>			
Name	Amount	Name	Amount
	\$		\$
	\$		\$
Mileage			\$

#### DEDUCTIBLE

Churches, synagogues, & other religious org.  
 Federal, State, Local Governments for public purposes  
 Non-profit schools & hospitals  
 Public parks & recreational facilities  
 Charitable non-profit org. e.g. Salvation Army, Red Cross, Goodwill, Scouts, Etc.  
 War veterans' groups  
 Having an exchange student live with you (\$50/month)  
*Receipts are needed for contributions of \$250 or more*

#### NOT DEDUCTIBLE

Civic leagues, social & sports clubs, labor unions, chambers of commerce  
 Most foreign organizations  
 Groups run for profit  
 Groups whose purpose is to lobby  
 Homeowner's associations  
 Individuals (no matter how needy they are)  
 Cost of raffle, bingo or lottery tickets  
 Dues paid to country clubs, lodges, etc.  
 Value of your time or services  
 Value of blood given to a blood bank