

2024 PERSONAL ITEMIZED DEDUCTIONS WORKSHEET

NON - BUSINESS

Medical Expenses (Not Flexed)

Health Insurance (Non Pre-Tax)	\$
Dental Insurance (Non Pre-Tax)	\$
Long Term Care Insurance	\$
Prescriptions (no over-counter)	\$
Doctors	\$
Dentists	\$
Vision Expenses	\$
Medical Miles	\$
Other:	\$
	\$
	\$
	\$
	\$
	\$
	\$

Taxes

Real Estate:	
Home	\$
Second Home	\$
Other	\$
Personal Property:	
Other	\$
Interest	
Home Mortgage Interest	\$
Second Mortgage Interest	\$
Points Paid	\$
Home Equity Loan Interest	\$
Investment Interest	\$
*If you refinanced or purchased your home this year, please bring in loan documents	

Contributions

<p>Cash Contributions for which you have receipts, cancelled checks, payroll deductions, etc.</p> <table style="width: 100%;"> <tr><td style="width: 60%;">Name</td><td style="width: 40%;">Amount</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> </table>	Name	Amount		\$		\$	<p>Other Cash Contributions which you have no receipts, may need written log or other record</p> <table style="width: 100%;"> <tr><td style="width: 60%;">Name</td><td style="width: 40%;">Amount</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> </table>	Name	Amount		\$		\$		
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<p>Non-Cash items: Fair market value on clothing, furniture, appliances: List organization, item, & value. (If over \$250, must have receipts and detailed information) For payroll deductions, you must provide pay stub or W2 AND pledge card showing name of donee organization.</p> <table style="width: 100%;"> <tr><td style="width: 60%;">Name</td><td style="width: 40%;">Amount</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> </table>	Name	Amount		\$		\$	<table style="width: 100%;"> <tr><td style="width: 60%;">Name</td><td style="width: 40%;">Amount</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> <tr><td></td><td style="text-align: right;">\$</td></tr> </table>	Name	Amount		\$		\$		\$
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DEDUCTIBLE	NOT DEDUCTIBLE														
<p>Churches, synagogues, & other religious org. Federal, State, Local Governments for public purposes Non-profit schools & hospitals Public parks & recreational facilities Charitable non-profit org. e.g. Salvation Army, Red Cross, Goodwill, Scouts, Etc. War veterans' groups Having an exchange student live with you (\$50/month) <i>Receipts are needed for contributions of \$250 or more</i></p>	<p>Civic leagues, social & sports clubs, labor unions, chambers of commerce Most foreign organizations Groups run for profit Groups whose purpose is to lobby Homeowner's associations Individuals (no matter how needy they are) Cost of raffle, bingo or lottery tickets Dues paid to country clubs, lodges, etc. Value of your time or services Value of blood given to a blood bank</p>														